



Charitable Donations of Securities/Mutual Funds to the Archdiocese of Toronto and/or its related Charities

To donate a publicly traded security (shares, mutual funds, etc.) to a Parish and/or a charity of the Archdiocese of Toronto please complete and sign this form and send to your broker.

*Fax copies to: Archdiocese,
Attn: Quentin Schesnuik
FAX # 416-934-3412
and to
CIBC Trust: Attn Kelly Mason
FAX #416-861-7058.*

Gifts can be made to: A Parish (please give name, address and purpose); ShareLife; The Shepherds' Trust; St. Augustine's Seminary; or any other part of the Archdiocese of Toronto.

Upon receipt of the securities from your broker by CIBC Trust Corporation, the donated security (ies) will be sold and funds transferred to the Archdiocese following settlement. Your broker will supply you with CUID and CUSIP numbers.

Income tax receipts will be issued as soon as possible after donation. The valuation for the issuance of the income tax receipt is based on the closing price listed for date of transfer to CIBC Trust Corporation.

Letter of Direction

I wish to make a charitable donation to the Archdiocese of Toronto for further credit to:

_____ The Archdiocese of Toronto is the Agent for the above named Charity (ies).

To facilitate this donation, I the undersigned donor hereby authorize and direct you to transfer the following securities/mutual funds to CIBC Trust Corporation and into the name of "CIBC Trust Corporation – In Trust for the Archdiocese of Toronto" from my account as follows:

Donor Information:

Name: _____

Address: _____ Tel: _____

Broker Information:

Firm Name: _____ CUID # _____

Client Account Number: _____

Broker Contact Name: _____

Fax # _____ Tel: _____

Required Security Information:

Shares/Units: _____ of _____

Quantity

Description of Security

CLASS: _____ CUSIP: _____

Common/Preferred

Please process this transfer at your earliest convenience.

Date: _____

Signature of Donor

Signature of Donor