THIS DOCUMENT IS REQUIRED TO START THE PROCESS OF DONATING SECURITIES. Fill it and send it to Development@ArchToronto.org to avoid unnecessary delays!

Revised: FEB2023



ARCHDIOCESE OF TORONTO

1155 Yonge Street, Toronto, ON M4T 1W2

Charitable Donations of Securities/Mutual Funds <u>LETTER OF DIRECTION</u>

I wish to make a charitable donation to the Archdiocese of Toronto for further credit to:

| | [Archdiocese of Toronto is the Agent | t for the above no | amed Charitu(ies)] |
|----------------------|---|--------------------|--------------------|
| | | | |
| o facilitate this do | onation, I the undersigned donor hereby at CIBC Wood Gundy for the Archdiocese | | |
| onor Informa | <u>ation</u> | | |
| Name: | | | |
| Address: | | | |
| Tel#: | Email: | | |
| roker Inform | <u>aation</u> | | |
| Firm Name: | | | |
| CUID#: | | | |
| Client Accoun | t # | | |
| Broker Contac | ct Name: | | |
| Tel# | | | |
| Fax# | | Email: | |
| ecurity Infori | <u>mation</u> | | |
| # Shares/Unit | s: | | |
| Description of | f Security: | | |
| Class: | | | |
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| ransfer Infor | mation | | |
| For all CDN / U | S Securities: | | |
| Account Name | Roman Catholic Episcopal Corporation for the Diocese of Toronto | FINS # | T079 |
| | | CUID | WGDB |
| Brokerage | CIBC Wood Gundy | DTC # | 5030 |
| | | Account | 419-01529-10 |
| Brokers | RK & Associates | Dealer Code | 9280 |
| rokerage fee | \$150.00 | Rep Code | DYX |
| | | | |
| | | | |
| Signature of | f Donor Signature of Donor | | Date Date |

To donate a publicly traded security (shares, mutual funds, etc.) to a parish and/or a charity of the Archdiocese of Toronto, please complete and sign this form, send to your broker **and**