



Archdiocese
of Toronto

RECENT CHANGES TO THE GIFT ACCEPTANCE POLICY

As of October 15, 2021, the Archdiocese of Toronto has introduced the following policies regarding the allocation of funds coming to the archdiocese from the gifts of publicly traded securities and disbursements from Donor Advised Funds, foundations, etc.

- 1.** The first change is aimed at limiting the value of non-archdiocesan distributions to below 50% of the total amount for the beneficiaries in a given calendar year. This means that the total amount distributed to the archdiocesan organizations should constitute at least 50% of the total.
- 2.** The second change introduces a simple requirement of a minimum allocation of \$500.00 to any non-archdiocesan charity.

The following organizations are considered archdiocesan entities:

- **Archdiocese, its funds, campaigns and departments**
 - Office of Catholic Youth
 - Office for Refugees (ORAT)
 - Office of Formation for Discipleship
 - Archives
 - Catechesis of Good Shepherd
 - Diaconate
 - Ecumenical & Interfaith Affairs Office of Vocations
 - Family of Faith & future capital campaigns
 - Any other department
- **Parishes**
- **ShareLife**
- **The Shepherds' Trust**
- **St. Augustine's Seminary**
- **St. Monica Institute**

The Catholic Register, Catholic Charities of the Archdiocese of Toronto, and Catholic Missions in Canada will also be considered as archdiocesan organizations.